**Deferral and Postponement of training programme start date –**

**Resident Doctor in Training process**

Currently deferral of training programme start date is only permitted for statutory reasons (ie sick leave/maternity/paternity/adoption leave and ill health). However, on exceptional occasion a short-term postponement may be of benefit to the doctor in training and training programme.

**Stages of deferral process and postponement process**

**Deferral**

1. Once the offer of a training post to Scotland Deanery has been made and you meet the statutory criteria you should contact the training programme director of the programme you will be joining. TPD details are located here [Training Programme Directors](https://www.scotlanddeanery.nhs.scot/about-us/our-people/training-programme-directors/) . (for further steps please read point 3 onwards)

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| **Criteria** | **Explanation** | **Examples may include:** |
| Sickness/Maternity  /Paternity/Adoption | Statutory reasons are supported by the deferral process – These can be up to 12 months (Gold Guide 10 Section 3.38-3.40) | Sickness/Maternity/Paternity/ Adoption leave |

**Postponement**

1. Once the offer of a training post to Scotland Deanery has been made and you believe you meet the criteria detailed below you should contact the training programme director of the programme you will be joining. TPD details are located here [Training Programme Directors](https://www.scotlanddeanery.nhs.scot/about-us/our-people/training-programme-directors/)

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| **Criteria** | **Explanation** | **Examples may include:** |
| Compassionate | Doctor in training needs to demonstrate evidence to support a request for postponement on these grounds. Each case will be assessed on an individual basis. | Injury/Illness of close relative/Bereavement of immediate family member |
| Notice to current employer | Due to various changeover dates within the UK and dates in which offers are issued doctor in trainings will need to give notice to their existing programme/employer, typically 3 months. On exceptional occasion this may mean a doctor in training cannot commence on the first Wed of August or February due to notice | Currently in a post in which an early release cannot be negotiated. We would expect this to be no longer than 3 months. |
| Visa delays  Pre employment checks | Due to various circumstances visa’s may not be processed in time to allow a doctor in training to commence on the first Wed in August or February.  Due to various circumstances pre-employment checks may not be processed in time to allow a doctor in training to commence on the first Wed in August or February. We would ask that you engage fully in this process and ensure all documentation is completed in a timely manner. | When there are delays to the process which are out with the doctor in training’s control i.e., delays at the Home Office. Doctor in trainings have a responsibility to ensure they have applied for all necessary visas in advance of commencing their post. A postponement would not be supported if a doctor in training had not taken the necessary steps to commence the visa application process.  When there is a delay, and you are unable to start work without PVG/disclosure certificate. Doctors in training will not be able to commence work without a PVG/Disclosure certificate.  A postponement would not be supported if a doctor in training had not taken the necessary steps to commence the PVG/Disclosure certificate process in a timely manner. |
| You are the primary carer for someone who is disabled, as defined by the Equality Act 2010 | Doctor in training needs to provide evidence that they have become a primary carer following the closing date to apply for special circumstances under the Medical Training Recruitment process.  The doctor in training also needs to provide evidence of the following nature:   * Letter on headed paper from a general practitioner or social services professional confirming the role as primary carer. * Care plan on headed paper from a general practitioner or social services professional, dated within the last 6 months. * Alternative Evidence (examples of which can be found [here](https://medical.hee.nhs.uk/medical-training-recruitment/medical-specialty-training/special-circumstances)) | You are the primary carer for someone who is disabled, as defined by the Equality Act 2010 |
| You have a medical condition or disability | Doctor in training needs to provide evidence that the medical condition or disability has occurred or significantly changed since the closing date to apply for special circumstances under the Medical Training Recruitment process  The doctor in training also needs to provide evidence of the following nature:   * Report written by the current medical specialist treating your condition or Occupational Health physician. This must be written specifically for the purpose of this request; older medical records will not be accepted. This report should include a description of current medical condition or disability. A Description of ongoing treatment and frequency – What treatment is required? Where is this delivered? How often is the applicant required to attend hospital? | Physical or mental illness or disability with substantial side effects which may affect training.  Each case will be assessed on an individual basis |

1. The doctor in training should discuss the deferral or postponement with the TPD/FPD and seek their support.
2. The doctor in training should complete an OOP application online via My Turas selecting the option of Deferral/Postponement.
3. The application requires the support of the Foundation/Training Programme Director and Postgraduate Dean or nominated deputy.
4. The doctor in training will be notified of the decision.

For postponement the Postgraduate Dean or Associate Post Graduate Dean decision is final. This is a discretionary process and while we will do our best to support reasonable requests this will be balanced with the needs of the service and rules around national recruitment. There is no appeal of these decisions. There is no obligation on NES to grant a non-statutory discretionary postponement to the start of training. If the doctor in training disagrees with the decision and wishes to make a complaint, the procedure for doing so is available at [Contact us (scot.nhs.uk)](https://www.nes.scot.nhs.uk/contact-us/)

For deferral on statutory grounds the Postgraduate Dean or Associate Post Graduate Dean will confirm approval of the deferral, the duration and the expected start date in the training programme following deferral.

Please note should any of the start and end dates change following approval of a deferral/postponement a request for change should be submitted via the online app on Turas. This request for change will follow the same approval process as the original application i.e. TPD support followed by Post Graduate Dean/Nominated deputy support.